

CHECKLIST FOR TAXES

- 1st page of the current tax return
- Former tax declaration, if available
- Wage statement(s), receipts for unemployment insurance per diems, Compensation for loss of income (Corona, etc.) and/or pension payments
- Effective professional expenses: public transport subscription, kilometers due to use of private car, other travel expenses or expenses related to the employment.
- Interest statement for taxes from any bank where you have an account
- Cooperative share, if you have one (for example, because you have an apartment in a cooperative)
- Health insurance premiums for taxes
- Private accident insurance (especially in case of 100% self-employment, otherwise covered by employer)
- Securities, if existing
- Real estate, if existing:
 - Property value (official document from the tax office of the respective canton)
 - Expenses/rent income
 - Mortgages
- If the self-paid medical expenses (doctor's bills, etc.) are more than 5% of the income of the income, the amount can be deducted
- Receipts for payments to pillar 3a
- Evidence of debts
- Ownership of a vehicle (motorcycle or car):
 - Year of manufacture
 - Model
 - Purchase price
- Religious denomination
- Donations, if any
- Further education costs, if existing
- Child:
 - Name
 - Birthday
 - Outside care: Who pays. Must be deducted from taxes
- Alimony for (ex-) partner (name, address)
- Child support
- (Testamentary) gift / donation / inheritance:
 - Name
 - Address
 - Date of (testamentary) gift / donation / inheritance
 - Degree of relationship

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Self-employed

- Income/expenses overview
 - Expenses such as: Project expenses, representation costs, general operating costs, technical literature, external personnel costs, social security payments (Canton Zurich: SVA), IT, travel expenses
 - Depreciation: Expenses from CHF 1,000 are depreciated